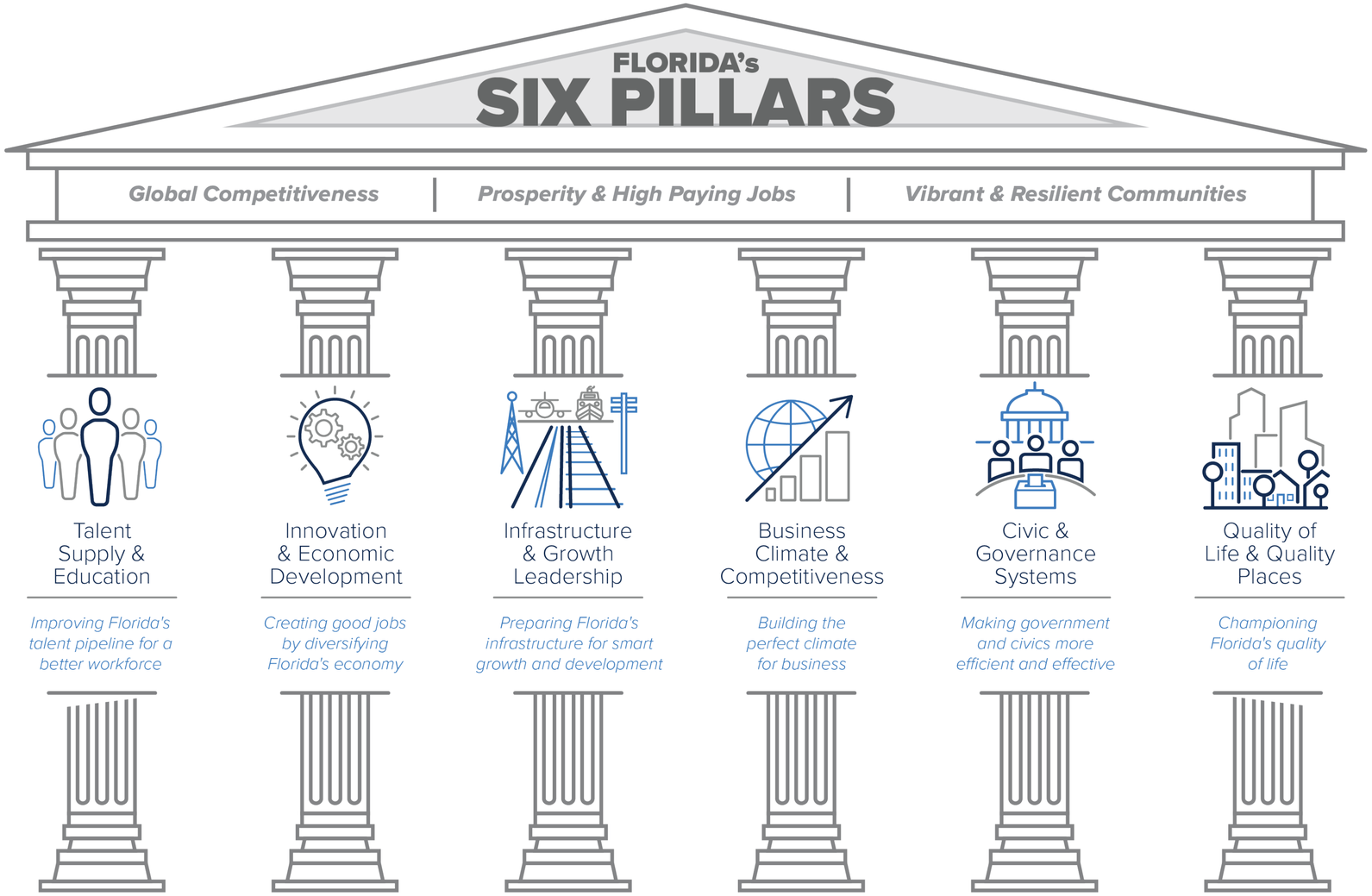
FLORIDA CHAMBER Foundation

Planning from the Future: Florida2030.org

Tony Carvajal
Florida Chamber Foundation
@WhatTonyCs @FLChamberFDN



Global Competition (17th to 10th)

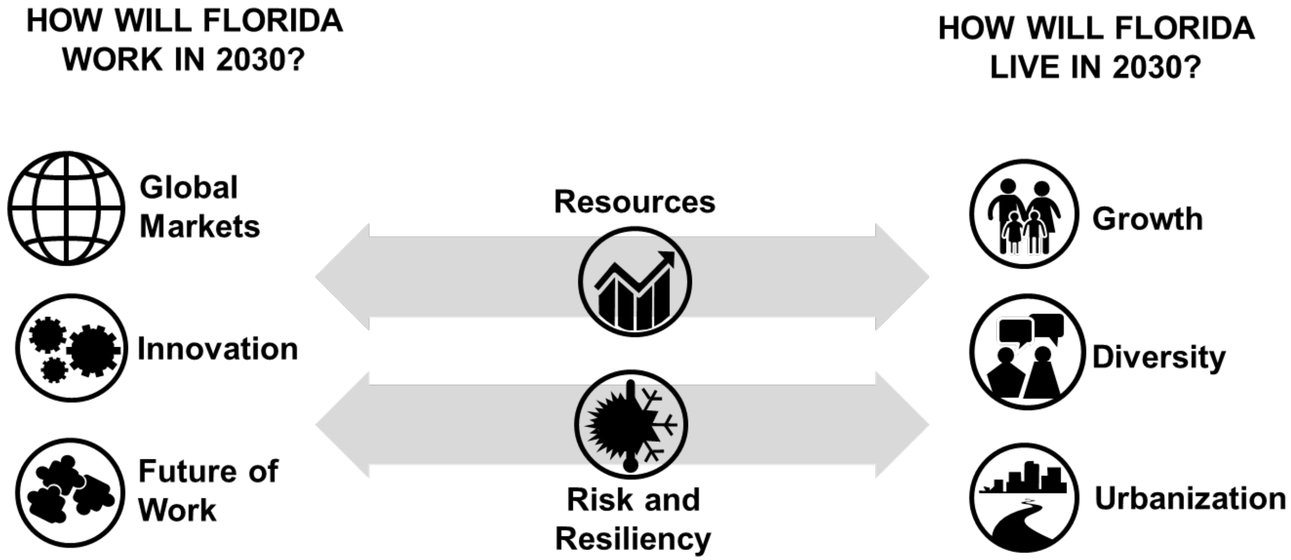
Path to Prosperity for every zip code in FL

Vibrant & Resilient Communities

How do we plan better for the next 5 million Floridians than we did for the last 5 million?

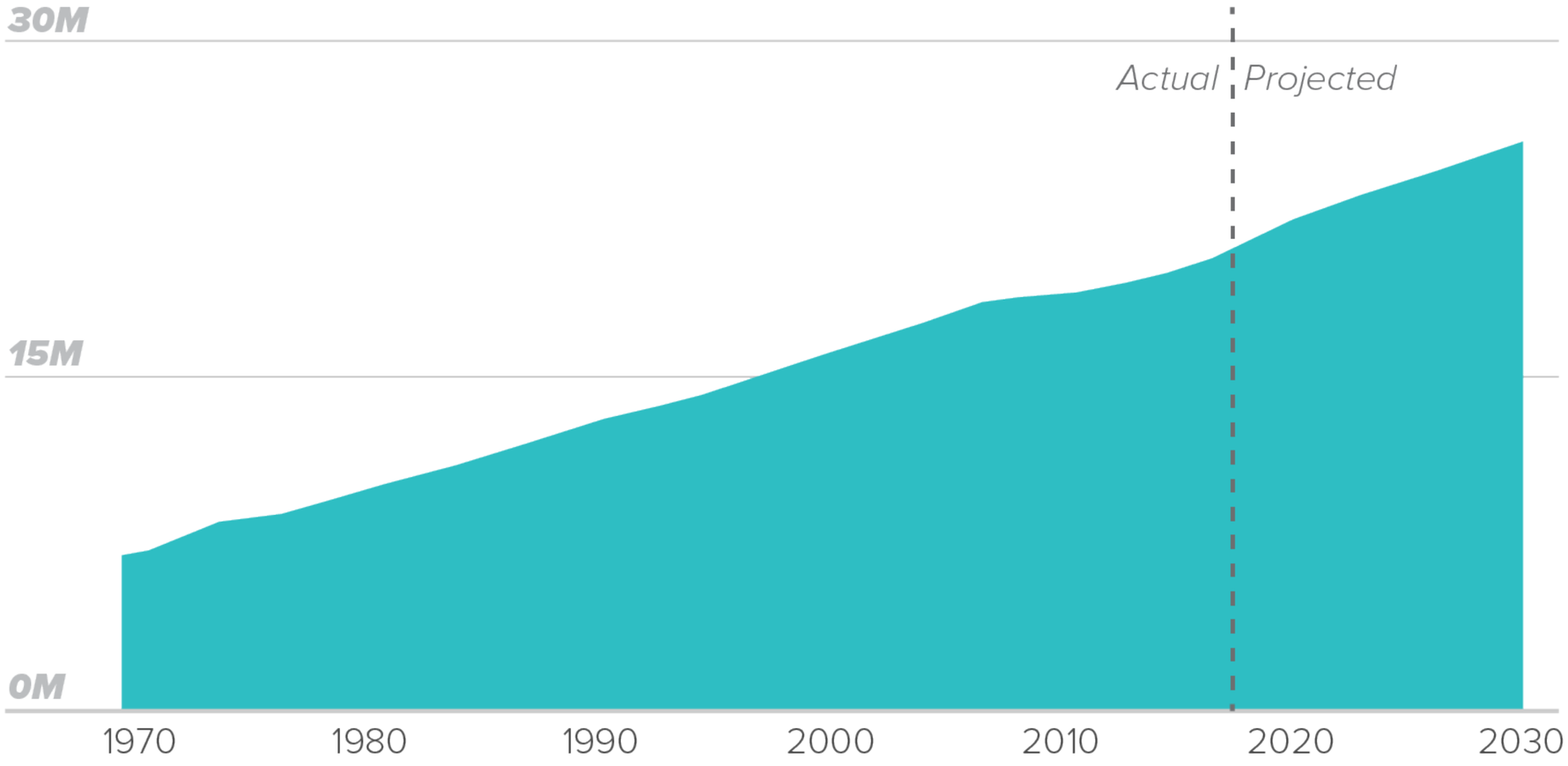
FLORIDA CHAMBER Foundation | 50 YEARS 1968 • 2018

www.Florida2030.org



FLORIDA CHAMBER Foundation | 50 YEARS 1968 • 2018

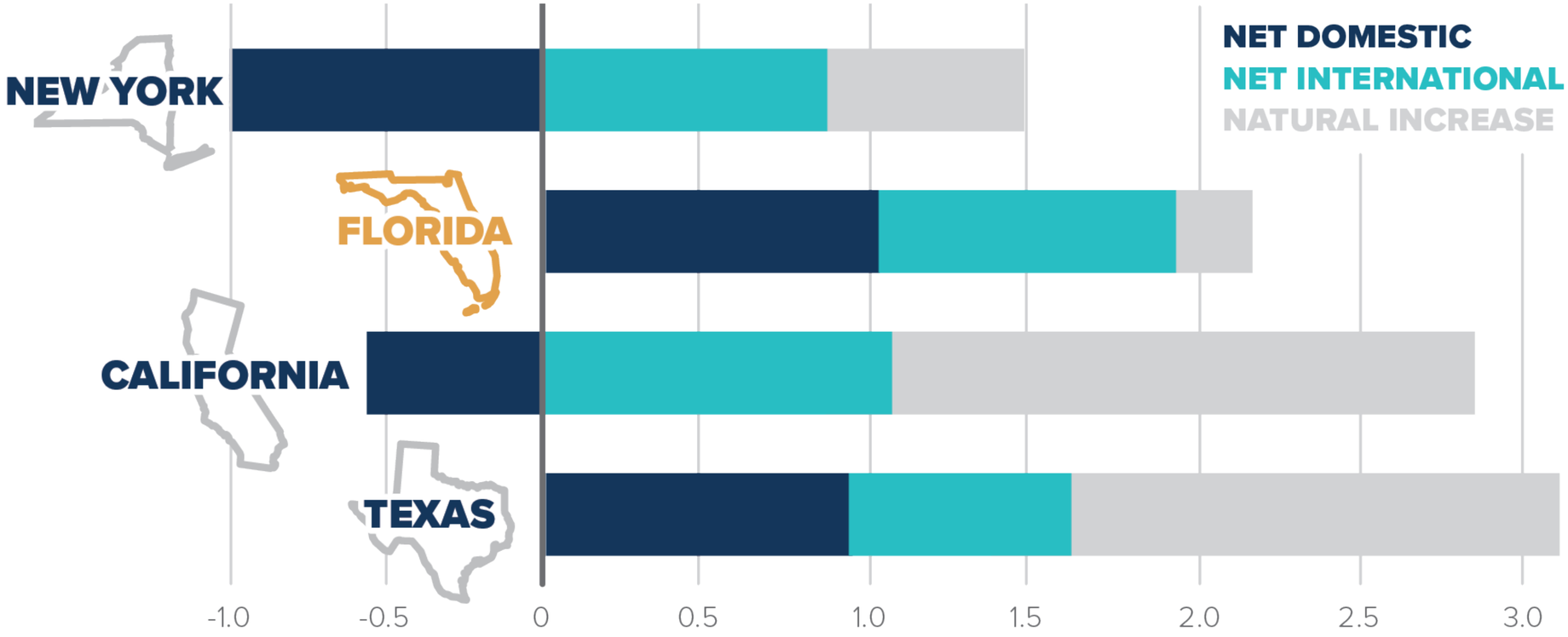
Growth



Florida Population (millions)

Source: U.S. Census Bureau, University of Florida Bureau of Economic and Business Research, Florida Chamber Foundation

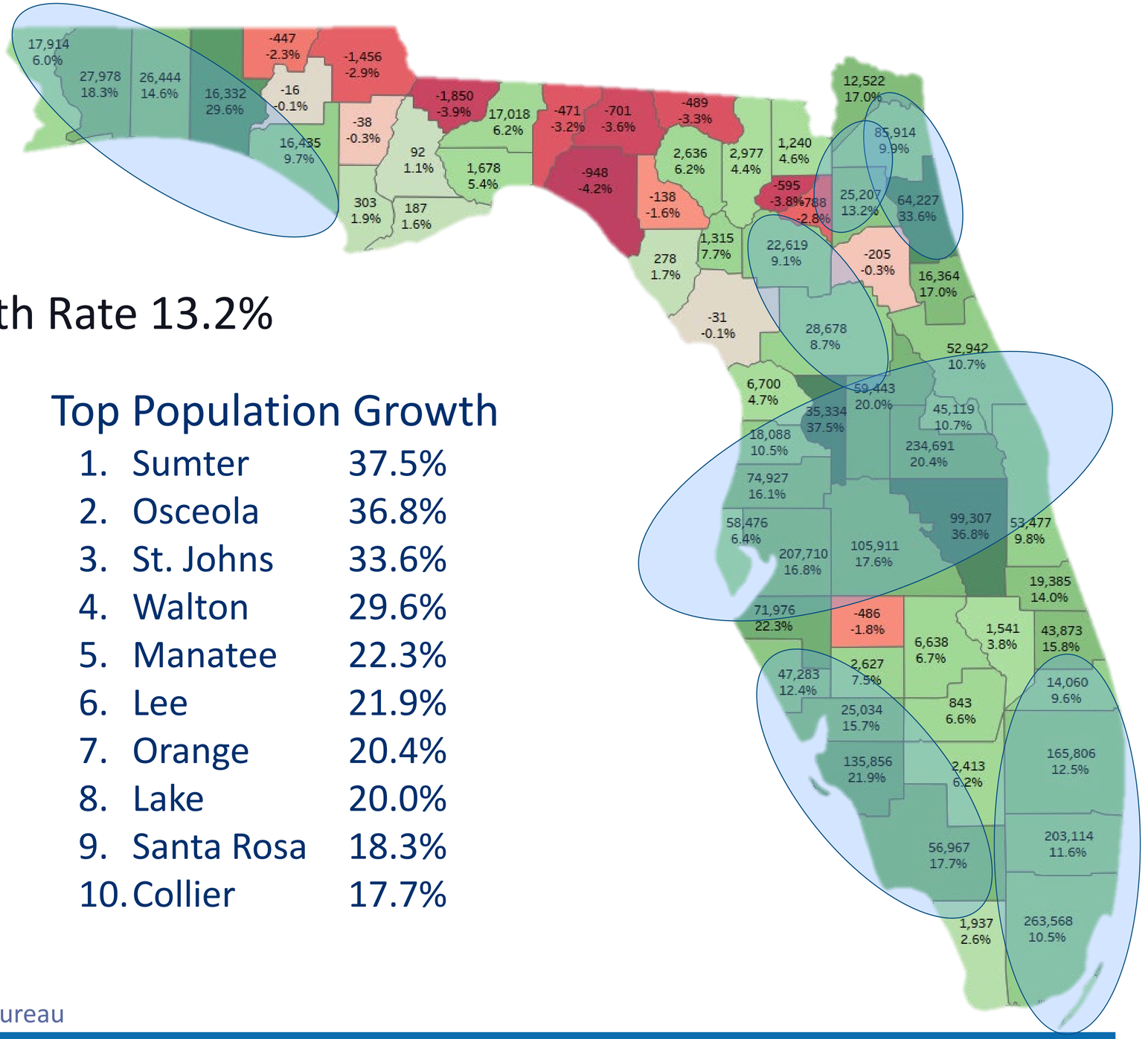
Growth



Change in Population by Source, 2010-2017 (millions)

Source: U.S. Census Bureau

Population Change 2010 thru 2018



Florida Population Growth Rate 13.2%

Top Counties

1.	Miami-Dade	263,568
2.	Orange	234,691
3.	Hillsborough	207,710
4.	Broward	203,114
5.	Palm Beach	165,806
6.	Lee	135,856
7.	Polk	105,911
8.	Osceola	99,307
9.	Duval	85,914
10.	Pasco	74,927

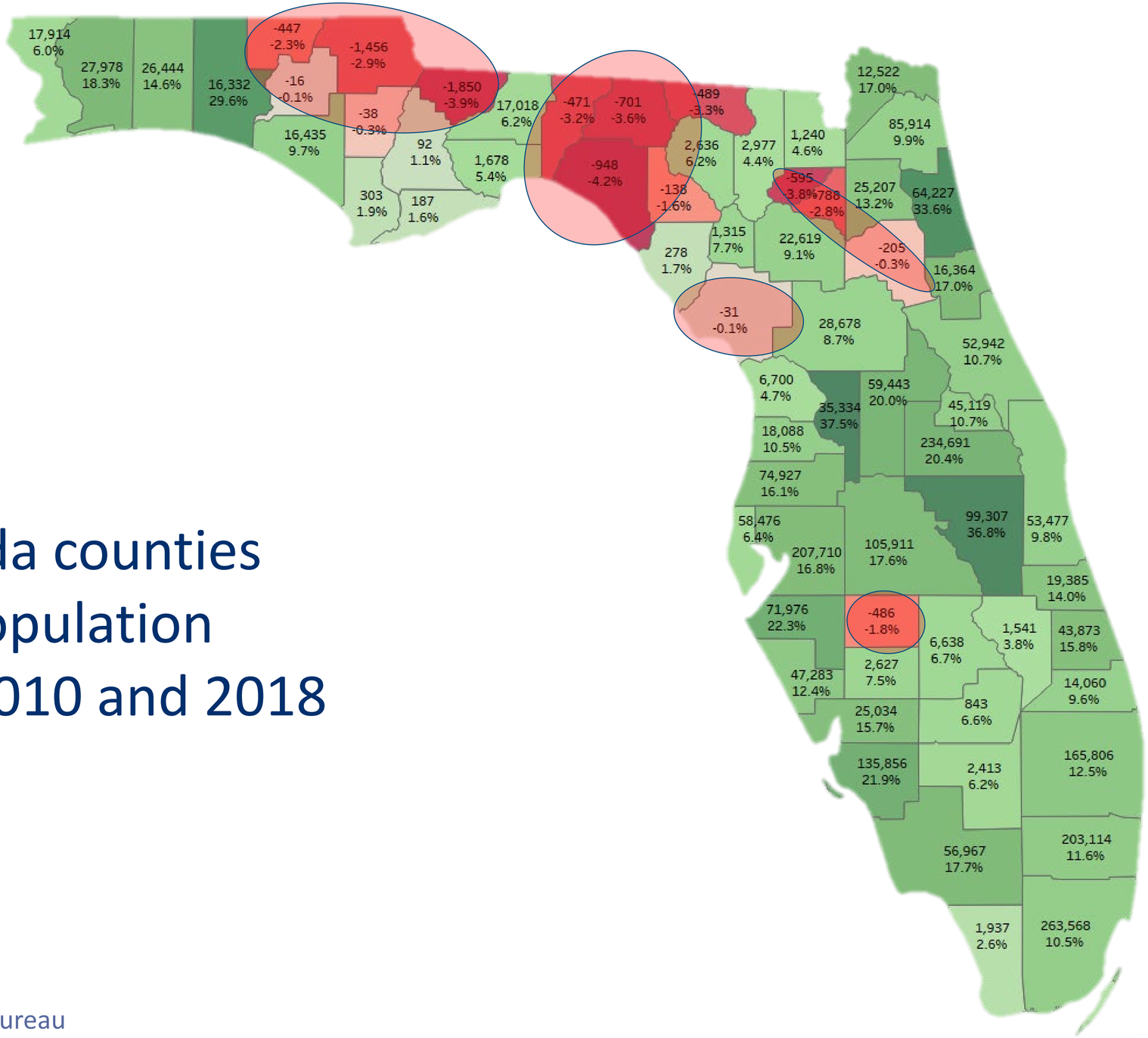
Top Population Growth

1.	Sumter	37.5%
2.	Osceola	36.8%
3.	St. Johns	33.6%
4.	Walton	29.6%
5.	Manatee	22.3%
6.	Lee	21.9%
7.	Orange	20.4%
8.	Lake	20.0%
9.	Santa Rosa	18.3%
10.	Collier	17.7%

FLORIDA CHAMBER Foundation | 50 YEARS 1968 • 2018

Source: US Census Bureau

Population Change 2010 thru 2018



15 Florida counties
lost population
between 2010 and 2018

Source: US Census Bureau

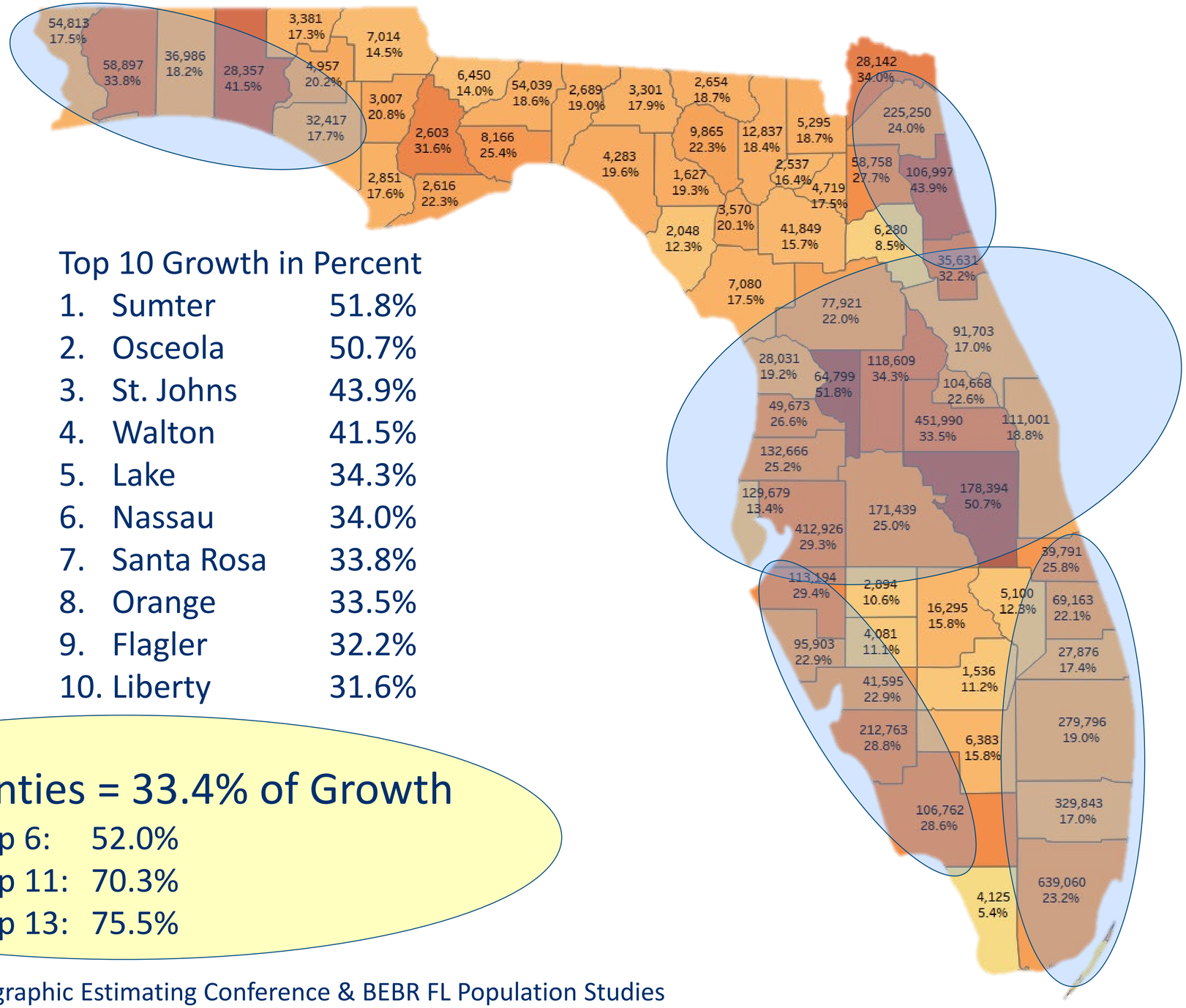
Florida's Next 4.5 Million People

Top 10 Growth in People

1.	Miami-Dade	639,060
2.	Orange	451,990
3.	Hillsborough	412,926
4.	Broward	329,843
5.	Palm Beach	279,976
6.	Duval	225,250
7.	Lee	212,763
8.	Osceola	178,394
9.	Polk	171,439
10.	Pasco	129,769

Top 10 Growth in Percent

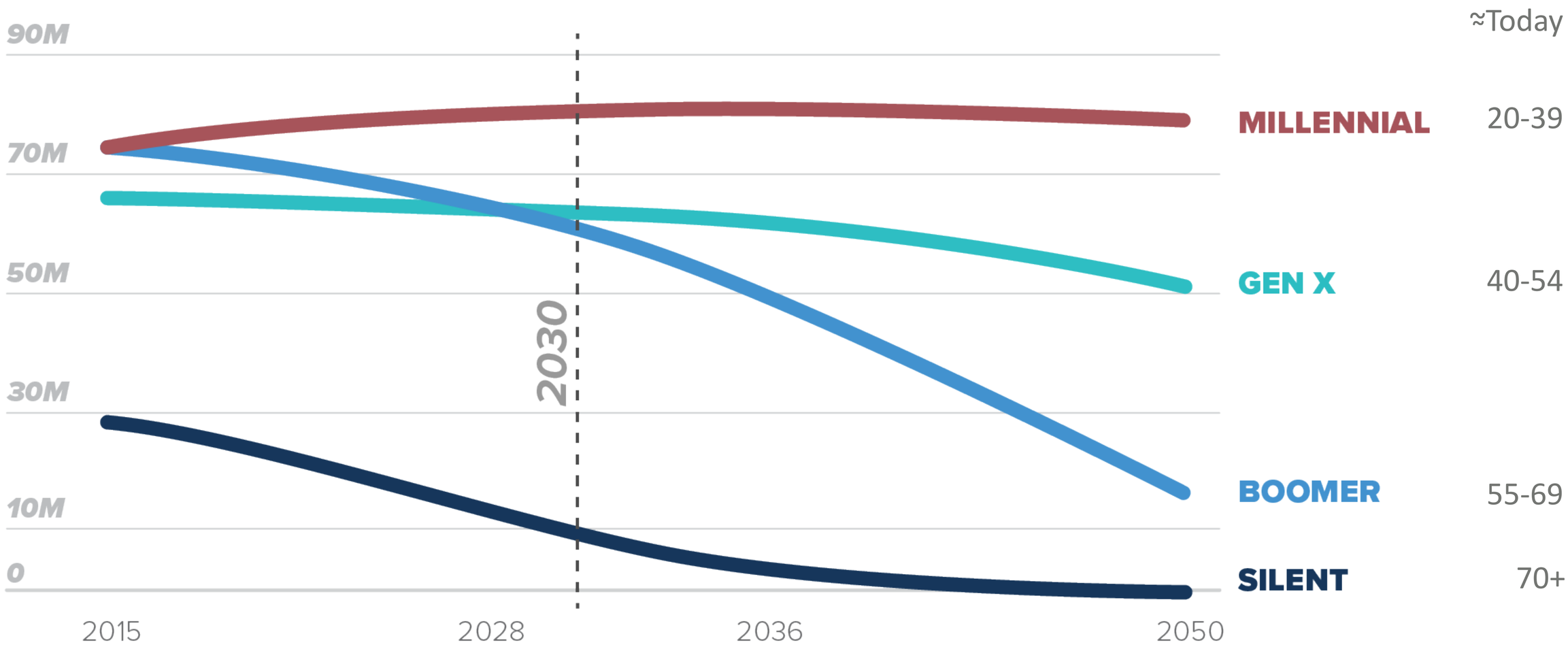
1.	Sumter	51.8%
2.	Osceola	50.7%
3.	St. Johns	43.9%
4.	Walton	41.5%
5.	Lake	34.3%
6.	Nassau	34.0%
7.	Santa Rosa	33.8%
8.	Orange	33.5%
9.	Flagler	32.2%
10.	Liberty	31.6%



Top 3 Counties = 33.4% of Growth

Top 6: 52.0%
Top 11: 70.3%
Top 13: 75.5%

Source: FL Demographic Estimating Conference & BEBR FL Population Studies



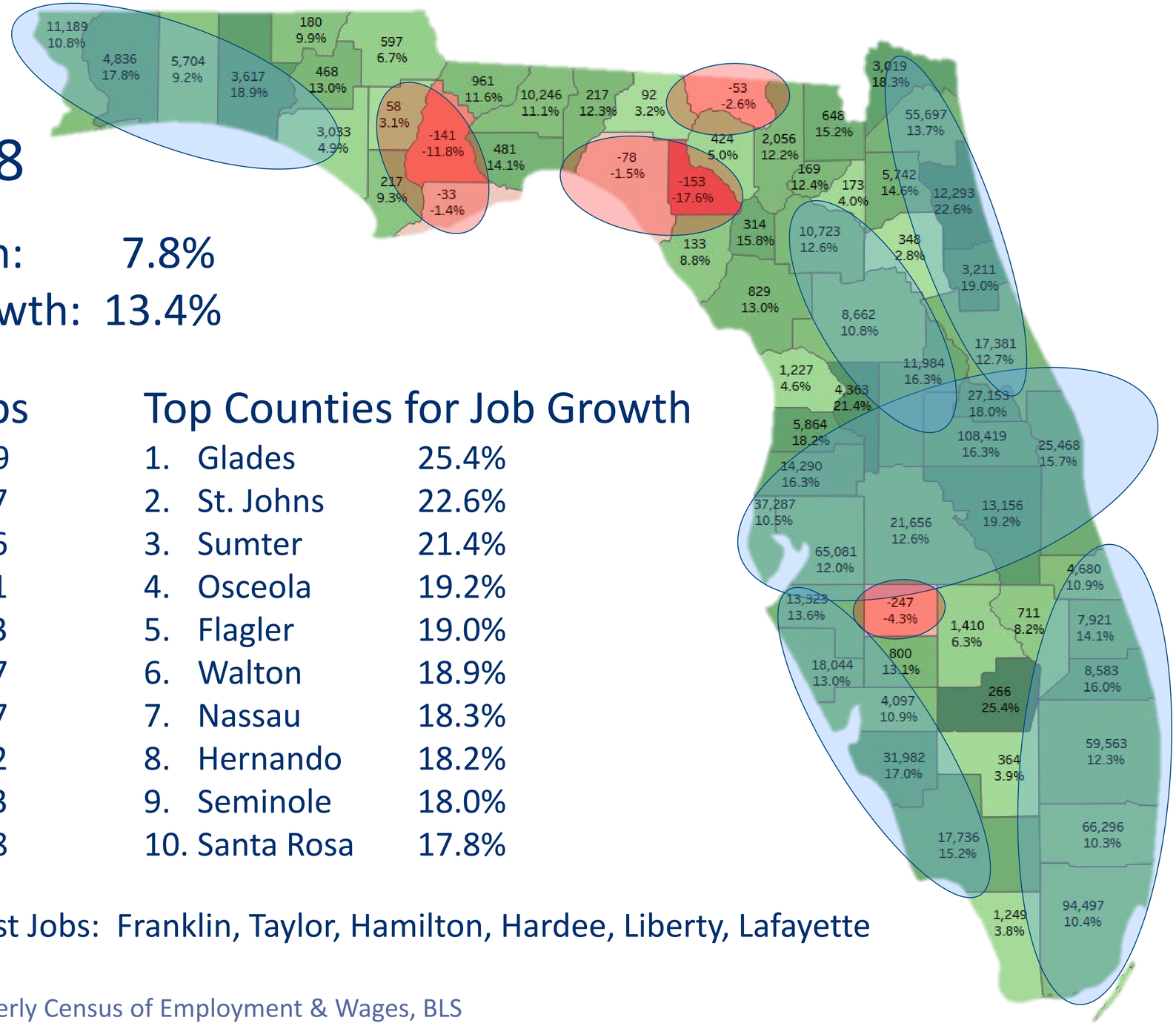
Projected U.S. Population by Generation

Source: Pew Research Center tabulations of U.S. Census Bureau population projections

Job Creation by County: 2014-18

U.S. Job Growth: 7.8%

Florida Job Growth: 13.4%



Top Counties for Jobs

1.	Orange	108,419
2.	Miami-Dade	94,497
3.	Broward	66,296
4.	Hillsborough	65,081
5.	Palm Beach	59,563
6.	Duval	55,697
7.	Pinellas	37,287
8.	Lee	31,982
9.	Seminole	27,153
10.	Brevard	25,468

Top Counties for Job Growth

1.	Glades	25.4%
2.	St. Johns	22.6%
3.	Sumter	21.4%
4.	Osceola	19.2%
5.	Flagler	19.0%
6.	Walton	18.9%
7.	Nassau	18.3%
8.	Hernando	18.2%
9.	Seminole	18.0%
10.	Santa Rosa	17.8%

6 Florida Counties Lost Jobs: Franklin, Taylor, Hamilton, Hardee, Liberty, Lafayette

FLORIDA CHAMBER Foundation | 50 YEARS 1968 • 2018

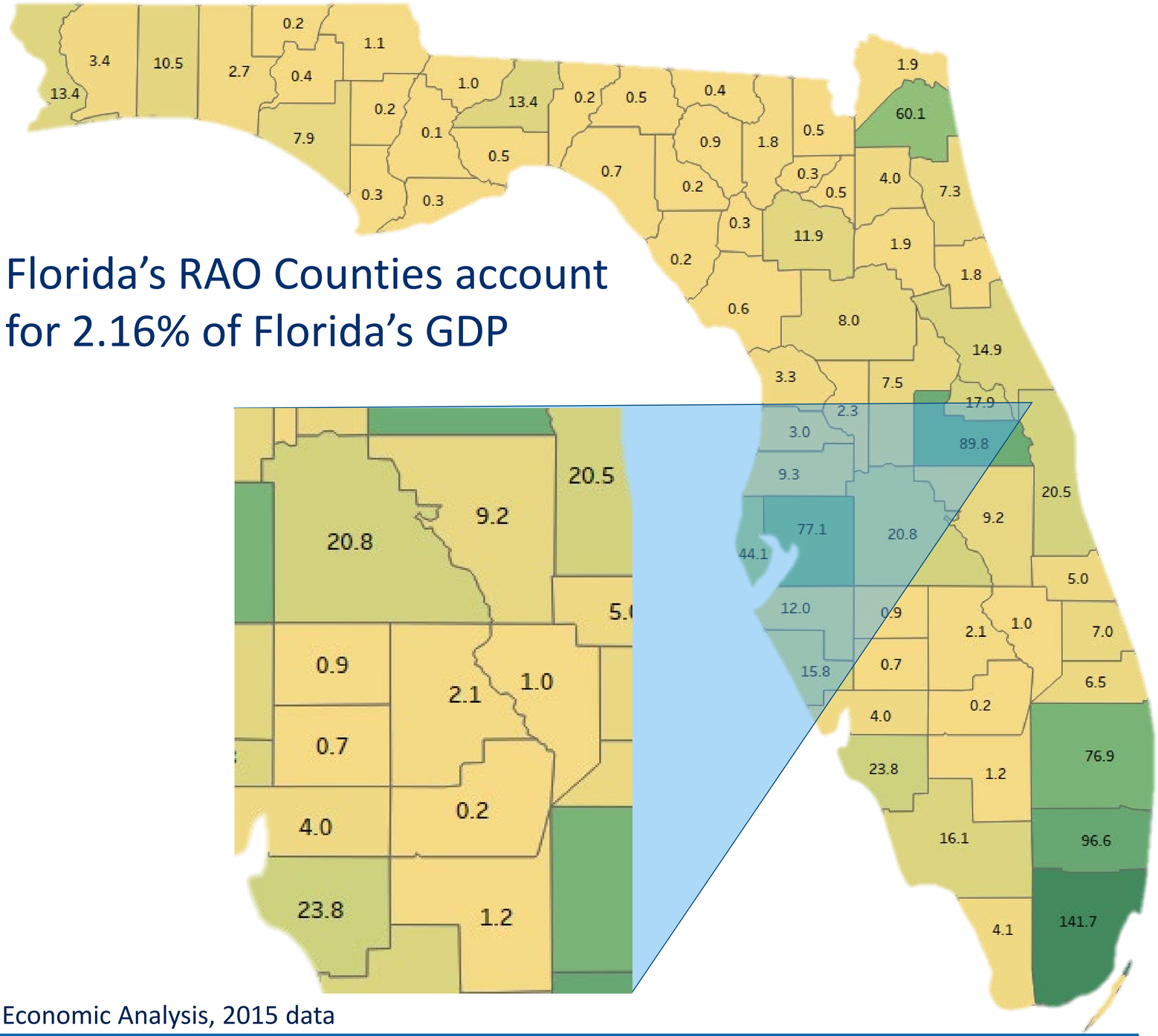
Source: Quarterly Census of Employment & Wages, BLS

GDP by County in $ Billion

Top Counties:

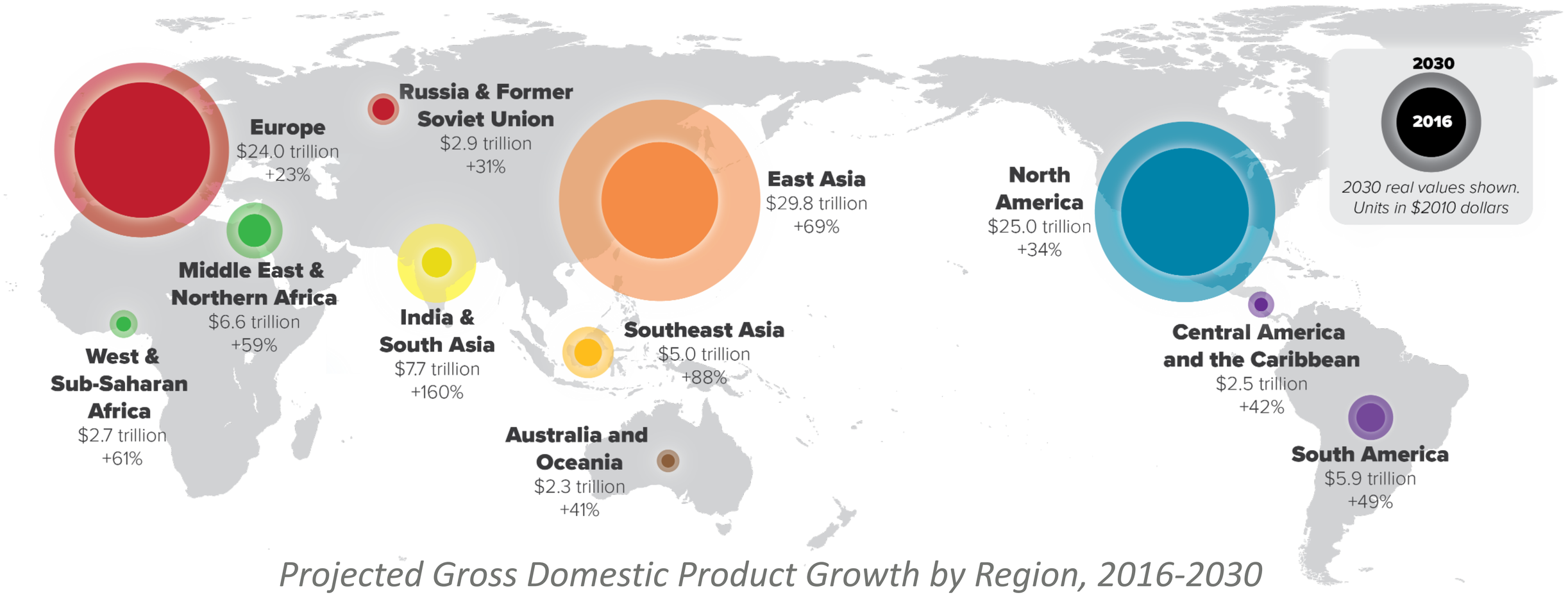
1.	Miami-Dade	$141.7
2.	Broward	$96.6
3.	Orange	$89.8
4.	Hillsborough	$77.2
5.	Palm Beach	$76.9
6.	Duval	$60.1
7.	Pinellas	$44.1
8.	Lee	$23.8
9.	Polk	$20.8
10.	Brevard	$20.5

Florida's RAO Counties account for 2.16% of Florida's GDP



Source: Bureau of Economic Analysis, 2015 data

Global Markets



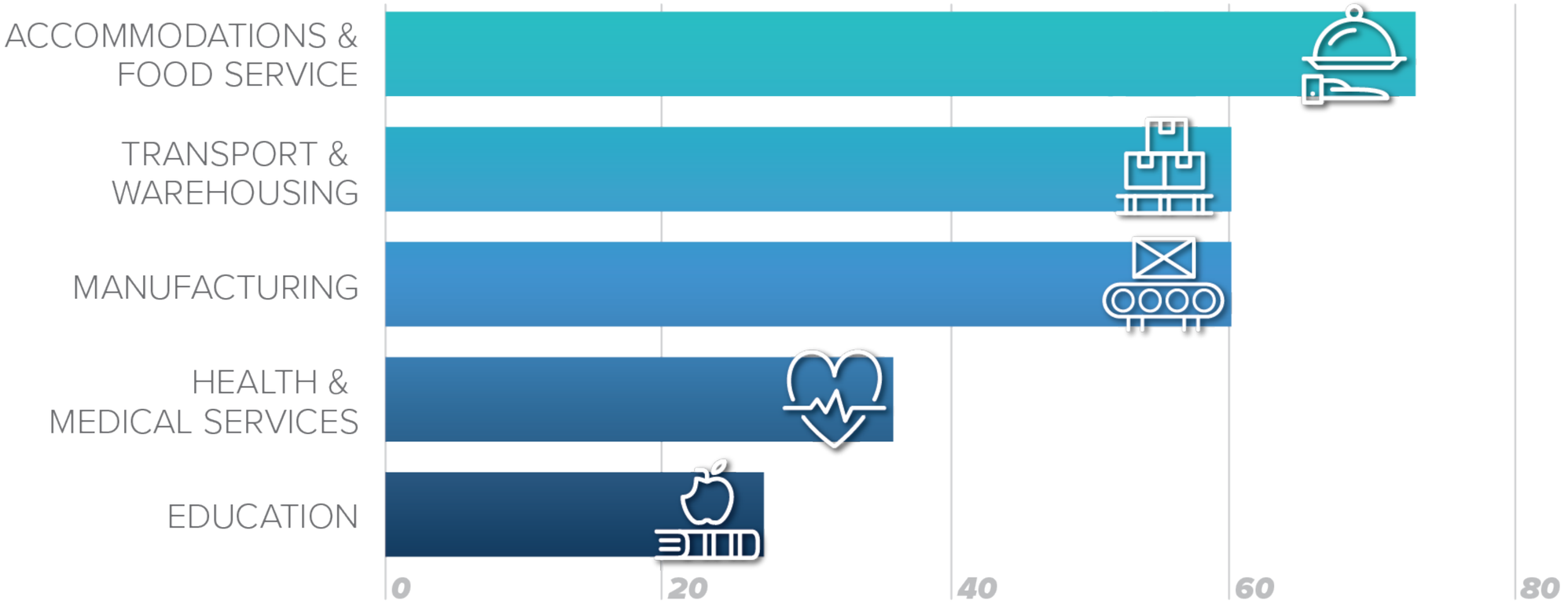
Projected Gross Domestic Product Growth by Region, 2016-2030

Source: U.S. Department of Agriculture, Economic Research Service, 2016

FLORIDA CHAMBER Foundation

3B new
Job Wars
Global 500

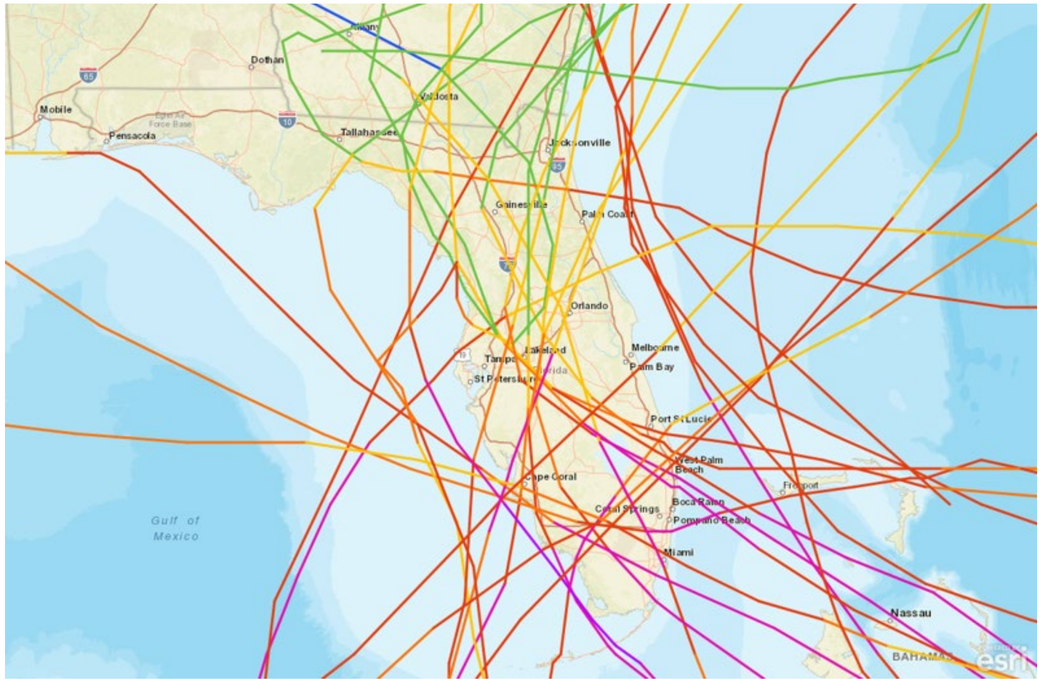
Nature of Work



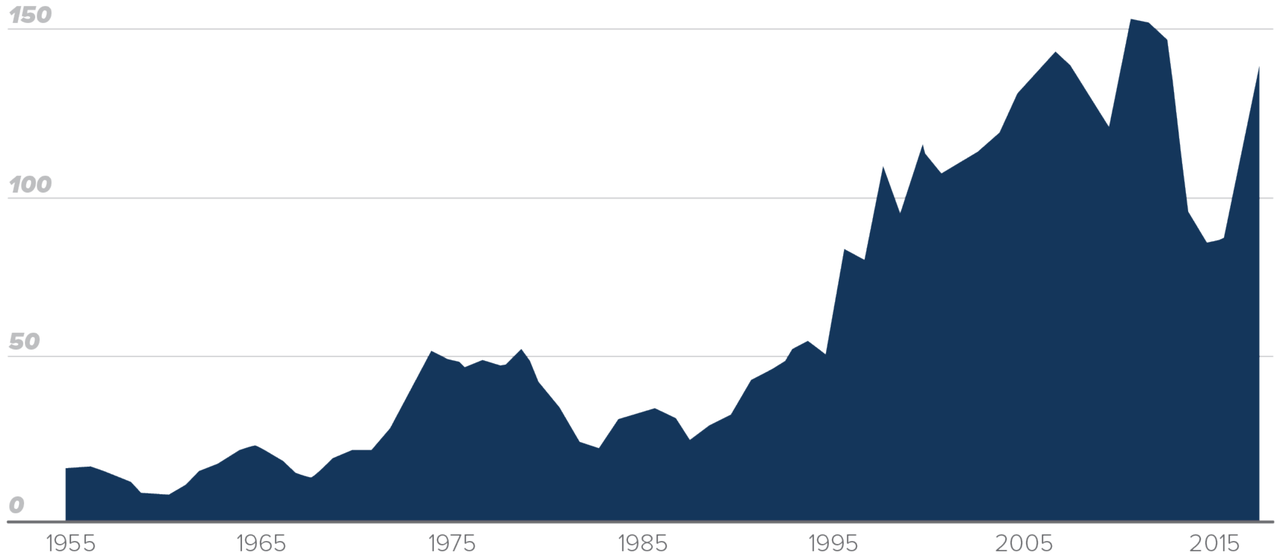
Percent of Selected Jobs that Could be Automated Using Existing Technology

Source: McKinsey Global Institute, 2017.

Risk & Resiliency



Category 3+ Hurricanes Near Florida, 1854-2017



Declared US. Disasters by Year

Source: National Oceanic and Atmospheric Administration; Federal Emergency Management Administration (three-year rolling average)

Coordinates

Help secure Florida's future at
Florida2030.org

Track Florida's progress at
TheFloridaScorecard.org

FLORIDA CHAMBER Foundation

Help secure Florida's future at
Florida2030.org

Track Florida's progress at
TheFloridaScorecard.org

FLORIDA CHAMBER Foundation