Global Competition (17th to 10th)

Path to Prosperity for every zip code in FL

Vibrant & Resilient Communities

How do we plan better for the next 5 million Floridians than we did for the last 5 million?
HOW WILL FLORIDA WORK IN 2030?

- Global Markets
- Innovation
- Future of Work

HOW WILL FLORIDA LIVE IN 2030?

- Resources
- Risk and Resiliency
- Growth
- Diversity
- Urbanization
Growth

Source: U.S. Census Bureau, University of Florida Bureau of Economic and Business Research, Florida Chamber Foundation
Growth

Change in Population by Source, 2010-2017 (millions)

Source: U.S. Census Bureau
Population Change
2010 thru 2018

Top Counties
1. Miami-Dade  263,568
2. Orange       234,691
3. Hillsborough 207,710
4. Broward      203,114
5. Palm Beach   165,806
6. Lee          135,856
7. Polk         105,911
8. Osceola      99,307
9. Duval        85,914
10. Pasco       74,927

Top Population Growth
1. Sumter      37.5%
2. Osceola     36.8%
3. St. Johns    33.6%
4. Walton      29.6%
5. Manatee     22.3%
6. Lee         21.9%
7. Orange      20.4%
8. Lake        20.0%
9. Santa Rosa  18.3%
10. Collier    17.7%

Florida Population Growth Rate 13.2%

Source: US Census Bureau
15 Florida counties lost population between 2010 and 2018
Florida’s Next 4.5 Million People

Top 10 Growth in People
1. Miami-Dade 639,060
2. Orange 451,990
3. Hillsborough 412,926
4. Broward 329,843
5. Palm Beach 279,976
6. Duval 225,250
7. Lee 212,763
8. Osceola 178,394
9. Polk 171,439
10. Pasco 129,769

Top 10 Growth in Percent
1. Sumter 51.8%
2. Osceola 50.7%
3. St. Johns 43.9%
4. Walton 41.5%
5. Lake 34.3%
6. Nassau 34.0%
7. Santa Rosa 33.8%
8. Orange 33.5%
9. Flagler 32.2%
10. Liberty 31.6%

Top 3 Counties = 33.4% of Growth
Top 6: 52.0%
Top 11: 70.3%
Top 13: 75.5%

Source: FL Demographic Estimating Conference & BEBR FL Population Studies
Job Creation by County: 2014-18

U.S. Job Growth: 7.8%
Florida Job Growth: 13.4%

**Top Counties for Jobs**
1. Orange 108,419
2. Miami-Dade 94,497
3. Broward 66,296
4. Hillsborough 65,081
5. Palm Beach 59,563
6. Duval 55,697
7. Pinellas 37,287
8. Lee 31,982
9. Seminole 27,153
10. Brevard 25,468

**Top Counties for Job Growth**
1. Glades 25.4%
2. St. Johns 22.6%
3. Sumter 21.4%
4. Osceola 19.2%
5. Flagler 19.0%
6. Walton 18.9%
7. Nassau 18.3%
8. Hernando 18.2%
9. Seminole 18.0%
10. Santa Rosa 17.8%

6 Florida Counties Lost Jobs: Franklin, Taylor, Hamilton, Hardee, Liberty, Lafayette

Source: Quarterly Census of Employment & Wages, BLS
GDP by County in $ Billion

Top Counties:
1. Miami-Dade $141.7
2. Broward $96.6
3. Orange $89.8
4. Hillsborough $77.2
5. Palm Beach $76.9
6. Duval $60.1
7. Pinellas $44.1
8. Lee $23.8
9. Polk $20.8
10. Brevard $20.5

Florida’s RAO Counties account for 2.16% of Florida’s GDP

Source: Bureau of Economic Analysis, 2015 data
Global Markets

Projected Gross Domestic Product Growth by Region, 2016-2030

Nature of Work

Percent of Selected Jobs that Could be Automated Using Existing Technology

Risk & Resiliency

Category 3+ Hurricanes Near Florida, 1854-2017

Declared US. Disasters by Year

Source: National Oceanic and Atmospheric Administration; Federal Emergency Management Administration (three-year rolling average)
Coordinates
1. Become a Talent Magnet
2. Create and Sustain Great Places Across Florida
3. Build a Value-Added Innovation Economy
4. Ensure 21st Century Connectivity
5. Grow Florida’s Role as a Global Hub
6. Collaborate at the Speed of Opportunity

Agility & Resiliency
Help secure Florida’s future at Florida2030.org.

Track Florida’s progress at TheFloridaScorecard.org.